

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|   |   |                        |
|---|---|------------------------|
| In re:  | § |                        |
|   | § | Chapter 11             |
|   | § |                        |
| COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , | § | Case No. 22-90273 (MI) |
|   | § |                        |
| Debtors. <sup>1</sup>                         | § | (Jointly Administered) |
|   | § |                        |

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’  
WITNESS AND EXHIBIT LIST FOR HEARING ON DECEMBER 9, 2022**

The Official Committee of Unsecured Creditors of Compute North Holdings, Inc., *et al.* (the “Committee”) in these chapter 11 cases respectfully submits this witness and exhibit list (the “List”) for the hearing scheduled for December 9, 2022, at 10:00 a.m. (prevailing Central Time) (the “Hearing”).

**WITNESS LIST**

The Committee may call all of the following witnesses at the Hearing:

1. Any witnesses called or designated by Compute North Holdings, Inc., and its debtor affiliates (collectively, the “Debtors”) or any other party; and
2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

**EXHIBIT LIST**

The Committee may use any of the following exhibits at the Hearing:

| <b>EXHIBIT<br/>NO.</b> | <b>DESCRIPTION</b>   | <b>OFFERED</b> | <b>OBJECTION</b> | <b>ADMITTED</b> | <b>DATE</b> |
|------------------------|--|----------------|------------------|-----------------|-------------|
| 1.                     | Any exhibit designated or used by the Debtors or any other party   |                |                  |                 |             |
| 2.                     | Any exhibit necessary to rebut the evidence or testimony of any witness called or designated by the Debtors or any other party |                |                  |                 |             |

The Committee reserves the right to amend or supplement this List at any time prior to or during the Hearing.

*[Remainder of page intentionally left blank]*

Dated: December 7, 2022

Respectfully submitted,

**MCDERMOTT WILL & EMERY LLP**

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: [crgibbs@mwe.com](mailto:crgibbs@mwe.com)

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: [kgoing@mwe.com](mailto:kgoing@mwe.com)

[dazman@mwe.com](mailto:dazman@mwe.com)

[salutkus@mwe.com](mailto:salutkus@mwe.com)

[nrowles@mwe.com](mailto:nrowles@mwe.com)

*Counsel to the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I certify that on December 7, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs